

## Proposed 2022 AMS Operating Budget

	Approved 2020	Approved 2021	Proposed 2022	Notes
<b>402 ■ Audit and Accounting Fees</b>				
4287 ■ Accounting Fees	30,000.00	30,000.00	30,000.00	
42875 ■ Audit Fees	19,000.00	19,000.00	20,000.00	
<b>Total 402 ■ Audit and Accounting Fees</b>	<b>49,000.00</b>	<b>49,000.00</b>	<b>50,000.00</b>	
<b>418 ■ Legal</b>				
42880 ■ Legal Fees, AMS General	5,000.00	5,000.00	10,000.00	Note 1
<b>Total 418 ■ Legal</b>	<b>5,000.00</b>	<b>5,000.00</b>	<b>10,000.00</b>	
<b>42871 Fees, Bank &amp; Inv. Management</b>				
42871 ■ Banking Fees	4,000.00	2,000.00	3,000.00	
42872 ■ Investment Fees	240,000.00	240,000.00	240,000.00	
<b>Total 42871 ■ Fees, Bank &amp; Inv. Management</b>	<b>244,000.00</b>	<b>242,000.00</b>	<b>243,000.00</b>	
<b>450. ■ AMS Funding - History</b>				
42351 ■ 'CSHM Hannah Studentships (DAC)	22,000.00	22,000.00	22,000.00	Note 2
42357 ■ CSHM Canadian Society of the HM	29,000.00	29,000.00	29,000.00	Note 3
42453 ■ Fisher Library	40,000.00	40,000.00	40,000.00	Note 4
42470 ■ Museum of Healthcare Kingston	10,000.00	10,000.00	10,000.00	Note 5
42500 ■ AMS Royal Society Awards	5,000.00	0.00	0.00	Note 6
42560 ■ RCPSC Donald Wilson	5,000.00	4,000.00	4,000.00	Note 7
42562 ■ History of Healthcare Fellowships	95,000.00	95,000.00	95,000.00	Note 8
42563 ■ History of Healthcare Grants	80,000.00	80,000.00	80,000.00	Note 9
42882 ■ History of Healthcare Doctoral Completion Awards	50,000.00	50,000.00	50,000.00	Note 10
42564 ■ Nova Scotia Research Foundation	27,000.00	27,000.00	0.00	
42565 ■ History Sponsorship	5,000.00	5,000.00	10,000.00	Note 11

<b>Expense</b>	<b>Approved 2020</b>	<b>Approved 2021</b>	<b>Proposed 2022</b>	<b>Notes</b>
42566 ■ Hannah Chairs (Meetings)	10,000.00	5,000.00	10,000.00	Note 12
42567 ■History Website/Social Media Management	15,000.00	15,000.00	20,000.00	Note 13
42572■ Hannah Research Stipend Grant	140,000.00	140,000.00	140,000.00	Note 14
Dalhousie Hannah Chair			500,000.00	Note 15
42883■McGill Queen's University Press History of Medicine Series	30,000.00	30,000.00	30,000.00	Note 16
42891■History of Medicine Days	25,000.00	25,000.00	25,000.00	Note 17
OSSU History Funding Program Management			20,000.00	Note 18
<b>Total 450.150■ History of Medicine Program</b>	<b>593,000.00</b>	<b>572,000.00</b>	<b>1,085,000.00</b>	
<b>450.200 ■ AMS Compassion Program/ Support</b>				
72150■ OMSA MSERG Research Grants	30,000.00	30,000.00	30,000.00	Note 19
42356 ■Canadian Association for the History of Humanities	0.00	15,000.00	15,000.00	Note 20
College of Family Physicians of Canada	50,000.00	0.00	0.00	Note 21
82160.1 ■ Social Media/Digital Comms	22,804.20	35,000.00	15,000.00	Note 22
82160.2■Social Media Management	22,804.20	22,804.20	30,000.00	Note 23
82160■ Consulting Fee Expenses- other	45,000.00	35,000.00	35,000.00	
82165■ Technology Expense	10,000.00	10,000.00	10,000.00	
82168■Conference and Event Expense	150,000.00	75,000.00	75,000.00	Note 24
82170 ■Courier and Postage Expense	1,000.00	2,000.00	2,000.00	
82190■ Discretionary Expenses	8,000.00	8,000.00	8,000.00	
82325■ Occupancy- Compassion	83,846.00	83,846.00	88,612.50	Note 25
82360■ Printing and Stationary	4,000.00	1,000.00	1,000.00	
82364■ Project Committees	3,000.00	0.00	0.00	
82365■ Project Senior Advisor Expenses	58,000.00	50,000.00	15,000.00	Note 26
82368■ Project Director	144,525.00	148,138.00	154,063.00	Note 27

Expense	Approved 2020	Approved 2021	Proposed 2022	Notes
82370 ■ Publicity Expenses	10,000.00	10,000.00	15,000.00	Note 28
82383 ■ Telephone Expenses	3,000.00	3,000.00	3,000.00	
82387 ■ Travel and Entertainment Expense	8,000.00	5,000.00	5,000.00	
82395 ■ Computer & Website Expenses	20,000.00	5,000.00	5,000.00	
<b>450.200 ■ AMS Compassion Program/ Support</b>	<b>673,979.40</b>	<b>538,788.20</b>	<b>506,675.50</b>	
<b>450.260 ■ Compassion in AI Program</b>				
82398 ■ Compassion New Projects	250,000.00	250,000.00	250,000.00	Note 29
82396 ■ Leadership Fitzgerald Fellowship	100,000.00	120,000.00	120,000.00	Note 30
83001 ■ AMS Fellowships	600,000.00	750,000.00	900,012.00	Note 31
83003 ■ AMS Compassion Grants	200,000.00	200,000.00	200,000.00	
83002 ■ AMS Compassion Symposiums	90,000.00	90,000.00	50,000.00	Note 32
83005 ■ AMS Visiting Professorships	60,000.00	30,000.00	30,000.00	Note 33
83004 ■ OSSU	48,000.00	48,000.00	48,000.00	
Podcasts			40,000.00	Note 34
Total Compassion in AI Program	<b>1,348,000.00</b>	<b>1,488,000.00</b>	<b>1,638,012.00</b>	
<b>470.200 ■ Meetings, Board and Committes</b>				
Total 42807 ■ Meetings, Board & Committees	35,000.00	10,000.00	25,000.00	Note 35
	<b>35,000.00</b>	<b>10,000.00</b>	<b>25,000.00</b>	
470.400 ■ Miscellaneous				
42848 ■ Membership & Subscriptions	2,000.00	2,000.00	2,000.00	
42885 ■ Miscellaneous: Conference Attendance	12,000.00	5,000.00	5,000.00	
<b>Total 470.400 - Miscellaneous.</b>	<b>14,000.00</b>	<b>7,000.00</b>	<b>7,000.00</b>	
470.425 ■ Furniture and Equipment	3,000.00	3,000.00	3,000.00	
<b>Total 42865 - Furniture, Equipment &amp; Maintena</b>	<b>3,000.00</b>	<b>3,000.00</b>	<b>3,000.00</b>	

<b>Expense</b>	<b>Approved 2020</b>	<b>Approved 2021</b>	<b>Proposed 2022</b>	<b>Notes</b>
<b>Total 42845 • Stationery, Supplies &amp; Printing</b>	5,000.00	3,000.00	3,000.00	
	<b>5,000.00</b>	<b>3,000.00</b>	<b>3,000.00</b>	
470.475 ■ Postage and Courier				
	1,500.00	1,500.00	1,500.00	
<b>Total 42855 ■ Postage, Courier Expenses</b>	<b>1,500.00</b>	<b>1,500.00</b>	<b>1,500.00</b>	
470.525 • Telecommunications				
	10,000.00	5,000.00	5,000.00	
<b>Total 42850 ■ Telephone, Fax &amp; Internet Expen</b>	<b>10,000.00</b>	<b>5,000.00</b>	<b>5,000.00</b>	
470.550 • Travel				
	10,000.00	5,000.00	5,000.00	
<b>Total 42860 • Travel &amp; Entertainment</b>	<b>10,000.00</b>	<b>5,000.00</b>	<b>5,000.00</b>	
470.575 ■ Insurance				
	10,000.00	10,000.00	10,000.00	
<b>Total 42840 ■ Insurance</b>	<b>10,000.00</b>	<b>10,000.00</b>	<b>10,000.00</b>	
470 .600 • Occupancy Costs	83,846.00	83,846.00	88,612.50	Note 36
470.625 • Administration				
CEO	242,822.00	248,892.00	258,848.00	Note 37
Director of Communications	125,634.25	128,774.00	133,924.00	Note 38
CEO Executive Search Consultant		50,000.00	50,000.00	Note 39
IT Consultant- Pittner	25,000.00	25,000.00	26,000.00	Note 40
<b>Tote 42877 ■ Consulting Fees</b>	<b>393,456.25</b>	<b>452,666.00</b>	<b>468,772.00</b>	
<b>Total Expense</b>	<b>3,394,935.65</b>	<b>3,475,800.20</b>	<b>4,149,572.00</b>	Note 41

## **Notes Related to Proposed AMS 2022 Budget**

**Note 1:** The budget for legal fees has been increased this year to reflect the cost for the new CEO's contract.

**Note 2:** Coverage for the CSHM Hannah Studentships was included in the overall CSHM contract in 2019 and the final payment will occur in 2023.

**Note 3:** A new 5-year general contract for the Canadian Society for the History of Medicine was initiated in 2019 and the final payment will occur in 2023.

**Note 4:** The contract for the Thomas Fisher Library will conclude in 2025.

**Note 5:** AMS makes annual contributions to the Museum of Healthcare in Kingston, when asked, but there is no structured contract.

**Note 6:** The final installment of a five-year contract for the Jason Hannah Medal was paid in 2020. One medal was awarded in 2021, there is still one more medal outstanding within that funding, before a new contract is required.

**Note 7:** AMS has funded expenses for the Donald Wilson Award when asked, although there is no contract, and will continue to do so in perpetuity up to 4,000.00 per award/annum.

**Note 8:** There are 2 History of Healthcare Fellowships funded each year at 45,000.00 per Fellowship with an additional 2,500.00 for travel.

**Note 9:** 80,000.00 is allocated annually to cover 8 History of Healthcare grants of \$10,000.

**Note 10:** AMS will be continuing to fund 2 Post-Doctoral Completion Awards at \$25,000 under the History of Healthcare Program.

**Note 11:** This history sponsorship line item will cover sponsorships and the production of history materials.

**Note 12:** This line item covers the costs of the annual Hannah Chair Meeting (travel, hotel meals, etc.) which will be held in person in June.

**Note 13:** This line item will be used will be used to cover compensation for and the cost of digital channels for history.

**Note 14:** The Hannah Chair Research Stipend contracts will need to be renewed in 2022 for a three year period (2022-2024)

**Note 15:** In 2022, negotiations have begun with Dalhousie to establish a new AMS Hannah Chair with a total commitment from AMS of 1.75 million dollars. It is proposed that payment take place over 3 years and be held in trust.

**Note 16:** AMS funds a series of History of Medicine and Healthcare Books with the McGill- Queen's University Press (3 books per year for 5 years at a cost of \$30,000 per year). \$30,000 will be paid in 2022 which concludes the contract.

**Note 17:** The History of Medicine Days held at Calgary University receives this amount each year. A three-year contract finished with the 2021 payment.

**Note 18:** OSSU is now managing the History of Medicine Program funding (in addition to the Compassion and Technology).

**Note 19:** This line covers of 6 MSERG grants in Compassion and Technology with the Ontario Medical Student Association. A new 2 year contract for 6 grants @ 30,000 per annum has been signed for 2022/2023 and 2023/2024

**Note 20:** The Canadian Association for Health Humanities (previously Creating Spaces) was given \$44,690.00 in 2018 to fund the first three years of the Association. It is proposed that if AMS is asked they provide one year of funding at \$15,000 in 2022 with a contract developed to outline the obligation.

**Note 21:** CFPC was given \$55,000 in 2020 for an AI Fellowship and the organization has asked for an 18-month deferment.

**Note 22:** This line item covers social media/ digital communications support for the AI and Compassion Program.

**Note 23:** This line item covers the cost of social media management/communications for the AI and Compassion Program

**Note 24:** This cost is to support the AMS June 8<sup>th</sup> Dinner.

**Note 25:** This is an occupancy placeholder at 25.00 per square foot until the lease is finalized.

**Note 26:** Brian Hodges is a Senior Strategic Advisor to the AMS and provides up to 40 consulting days per year as per contractual agreement. This amount reflects a decrease in activity for Brian.

**Note 27:** The consulting fees for the Compassion Project Director includes a 4% cost of living increase.

**Note 28:** A line item has been allocated for the publicity and promotion of the Compassion and Technology Program.

**Note 29:** \$250,000 has been set aside for funding in Compassion and Technology. An RFP application process will be developed for grants in “Innovative Healthcare Delivery”.

**Note 30:** \$120,000 committed for 2022 for a second year of funding for a three-year program (totalling 360,000) for a province wide leadership program with AMS in collaboration with the Dalla Lana School of Public Health. In 2021 no funds were forwarded to the program as its development was delayed.

**Note 31:** Funds to be allocated for the Compassion and AI Fellowship program of 12 Fellowships at \$75,000 each plus 12K for a mentor honorarium. In 2021 only 10 Fellowships were budgeted.

**Note 32:** Support provincial and national Compassion in AI symposiums with partner organisations. E.g. AFMC, Royal College, CNO

**Note 33:** AMS will make \$30,000 available for Visiting Professorships.

**Note 34:** The AMS podcast began in 2021 and had not been specifically budgeted for. In 2022, it is in the budget as a separate line item.

**Note 35:** It is anticipated that there will be 3 in-person Board Meetings including acknowledgements for Board Chair and CEO.

**Note 36:** This is an occupancy placeholder at 25.00 per square foot until the lease is finalized.

**Note 37:** This figure reflects a 4% cost of living increase for the CEO in 2022.

**Note 38:** This figure reflects a 4% cost of living increase for the Director of Communications in 2022.

**Note 39:** This figure reflects the cost of the consultant fees in the CEO search.

**Note 40:** This figure reflects a 4% cost of living increase for the IT consultant.

**Note 41:** The total budget for 2022 includes 500,000.00 funding for the new Dalhousie Hannah Chair and sees an additional 2 Fellowships in Compassion and AI.

